

(中譯文)

致股東通知書

盧森堡，2025 年 3 月 28 日

親愛的股東，您好：

我們致函予您，是因為您是下列一檔或多檔基金（下稱「**本基金**」）之投資人，本基金則是 Morgan Stanley Investment Funds（下稱「**本 SICAV**」）旗下之子基金：

- 歐洲非投資等級債券基金；
- 環球可轉換債券基金；
- 環球遠見基金；
- 美國優勢基金；及
- 美國增長基金

鑑於 ESG / 永續發展的監管環境不斷演變，本 SICAV 董事會（下稱「**董事會**」）已決定對本基金之永續特徵進行若干變更，包括調整對與本基金所促進之環境及 / 或社會特色相符之投資所承諾之最低限度投資比重。董事會並進一步決定對基金說明中標示為「永續方法」之章節進行若干文字風格之調整，以達到簡化之目的。

其中與您最為有關之變更的較詳細資訊，包括時程及您可採取的選項，請參見下文。請撥冗閱讀以下重要資訊。如您仍有疑問，請聯繫我們在盧森堡的註冊辦事處、投資經理或您當地的代表機構。

茲提請注意者，本基金之風險狀況將不會因本通知書所述之變更而受到任何影響。

我們十分重視身為股東的您，並衷心希望您繼續與我們一起攜手投資。

董事會 敬啟

變更

- 本基金將變更對與其所促進之環境及 / 或社會特色相符之投資所承諾之最低限度投資比重，從占投資組合 90% 變更為 80%。其餘之 20% 則將包含本基金之其他投資，該等其他投資既不與環境及 / 或社會特色相符，亦不符合永續投資資格。為免疑義，本基金之永續投資水位將不受影響。

本基金將持續被歸類為 SFDR 第 8 條產品。

隨附於本 SICAV 公開說明書（下稱「**公開說明書**」）之本基金專屬永續資訊附錄將適當反映前揭修訂。

您的選項

- 1) 不採取任何行動，倘若所擬變更對您而言係可接受者。
- 2) 根據公開說明書之條款，轉換或買回您的投資。只要我們在下列截止時間以前收到您的交易指示，轉換與買回之處理將免收手續費，但任何適用之遞延銷售手續費除外。

若您選擇轉換您的投資，請務必閱讀您考慮轉入之本 SICAV 旗下其他基金的 UCITS 重要投資人資訊文件(UCITS KIID)或 PRIIPs 重要資訊文件(PRIIPs KID)。

重要日期

2025 年 3 月 28 日
歐洲中部時間下午
1 時

- 免費轉換/買回期
間開始



2025 年 4 月 25 日
歐洲中部時間下午
1 時

- 免費轉換/買回期
間結束



2025 年 4 月 28 日

- 變生效

其他資訊

除非本通知書中另有所指，本通知書之所用詞彙均與現行公開說明書所述之含義相同。

董事會對本通知書所含資訊之正確性負責。投資人可於本 SICAV 之網站、本 SICAV 之註冊辦事處或國外代表之辦事處免費索取公開說明書以及相關之 UCITS 重要投資人資訊文件(UCITS KIID)或 PRIIPs 重要資訊文件(PRIIPs KID)。

就上述事宜在您具有公民身份之國家、您的居住地或定居地所在國家所致之稅務影響，您應自行加以瞭解，並於適當情況下尋求專業諮詢意見。

請注意，我們不提供投資建議。如您不確定前揭變更會對您產生何等影響，請向財務顧問諮詢。

NOTICE TO SHAREHOLDERS

Luxembourg, 28 March 2025

Dear shareholder,

We are writing to you because you are an investor in one or more of the funds below (the “**Funds**”), sub-funds of Morgan Stanley Investment Funds (the “**SICAV**”):

- **European High Yield Bond Fund;**
- **Global Convertible Bond Fund;**
- **Global Insight Fund;**
- **US Advantage Fund; and**
- **US Growth Fund.**

Given the evolving nature of the ESG/sustainability regulatory landscape, the board of directors of the SICAV (the “**Board**”) has decided to make certain changes to the sustainability characteristics of the Funds, including a change to the minimum commitment of investments aligned with the environmental and/or social characteristics promoted by the Fund. The Board has further decided to proceed with certain stylistic changes to the section “**Sustainability approach**” of the Funds, for simplification purposes.

More detailed information about the most relevant changes, including the timing and options available to you, appears below. Please take a moment to review the important information below. If you still have questions, please contact us at the registered office in Luxembourg, the investment manager, or your local representative.

We would like to draw to your attention that the risk profile of the Funds will not be impacted as a result of the changes described herein.

We value you as a shareholder and sincerely hope you will continue to invest with us.

Yours sincerely

The Board

Changes

- The Funds will change their minimum commitment of investments aligned with the environmental and/or social characteristics they promote from 90% to 80% of their portfolio. The remaining 20% will include other investments of the Funds which are neither aligned with the environmental and/or social characteristics, nor are qualified as sustainable investments. For the avoidance of doubt, there will be no impact on the level of sustainable investments for the Funds.

The Funds will continue to be classified as Article 8 under SFDR.

These amendments are reflected in the Sustainability Annexes dedicated to the Funds, included in the prospectus of the SICAV (the “**Prospectus**”), where appropriate.

Your Options

- 1) **Take no action**, if you are comfortable with the proposed changes.
- 2) **Exchange or redeem your investment, in accordance with the terms of the Prospectus**. Exchanges and redemptions will be processed free of charge, with the exception of any applicable contingent deferred sales charges, so long as we receive your dealing instructions before the deadline shown below.

If you opt for exchanging your investment, please ensure that you read the UCITS KIID or PRIIPs KID for any other fund of the SICAV that you are considering converting into.

Key Dates

28th March 2025, 1 pm CET

- Free exchange/selling period begins.



25th April 2025, 1 pm CET

- Free exchange/selling period ends.



28th April 2025

- Changes become effective.

Other Information

Terms used in this notice shall have the meaning ascribed to them in the current Prospectus unless the context otherwise requires.

The Board accepts responsibility for the accuracy of the information contained in this notice. The Prospectus and the relevant UCITS KIID or PRIIPs KID are available to investors, free of charge, on the SICAV's websites, at the registered office of the SICAV, or at the offices of foreign representatives.

You should inform yourself of, and where appropriate take advice on, the tax consequences of the foregoing in your country of citizenship, residence, or domicile.

Please be aware that we are not in a position to provide investment advice. If you are uncertain as to how the changes may affect you, you should consult a financial adviser.